

DOWNTOWN DETROIT ENGAGEMENT SURVEY

Goals, Insights and Next Steps

JULY 2020



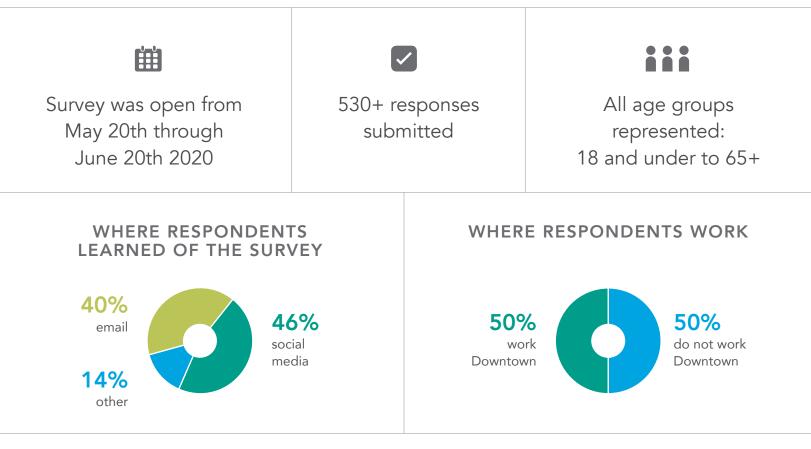




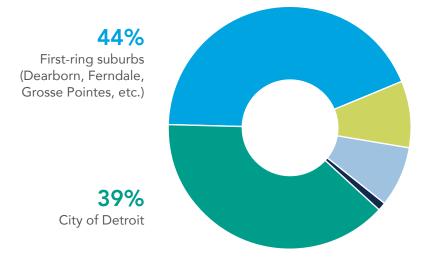
ENGAGEMENT SURVEY GOALS

- ¹ Proactively engage with our community, members, and stakeholders during the pandemic to learn how DDP can help
- 2 Use survey results to inform DDP strategy and services as part of Downtown's COVID-19 recovery plan
- 3 Collect results to compare and contrast over time to analyze Downtown's recovery progress
- 4 Receive real-time data and feedback to inform safety protocols and guidelines in the Parks + Public Spaces
- 5 Receive real-time insights on the current economic climate as well as visitor / customer preferences
- 6 Share results as a resource to the Detroit community, helping navigate this challenging time together

DEMOGRAPHICS / KEY BACKGROUND



WHERE RESPONDENTS LIVE



9%

Metro Detroit, outer suburbs (Troy, Birmingham, Farmington, Warren, Commerce, etc.)

8%

outside of Metro Detroit (Ann Arbor, Grand Rapids, etc.)

>1%

outside State of Michigan (Windsor, Ohio, etc.)



KEY STATS / INSIGHTS

RESTAURANT CUSTOMER HABITS	3 VISITING BARS
60% said that they were customer of a Detroit restaurant during the stay home order	70% responded that they're totally willing to go to an outdoor bar
 37% said they ordered carryout only 3% 	34% responded that they're willing to go to an indoor bar
 said they ordered delivery only 20% said they ordered both carryout and delivery Ordering direct from the restaurant was the most preferred method for delivery and takeout Doordash was the most popular third-party delivery service, followed by GrubHub, Uber Eats, and Postmates. 	 EMPLOYMENT STATUS 58% of respondents expected their employment status would remain the same, but offsite or working from home 18% said they were laid off or furloughed
VISITING RESTAURANTS AND FOOD TRUCKS 60% responded that they're willing to eat at an outdoor restaurant	 4% said they're working part-time 13% said no change in their employment and remained onsite at their place of work
 75% responded they're willing to visit a food truck 40% responded that they're willing to eat at an indoor restaurant 	5 VISTING PARKS 93% of respondents reported that they're willing to visit a park or outdoor public space

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KEY STATS / INSIGHTS

ATTENDING OUTDOOR EVENTS AND GATHERINGS IN 2020

50%

of respondents said they are willing to attend outdoor events and gatherings with safety precautions

15%

said they were willing to attend outdoor events and gatherings regardless of safety precautions

4%

said yes they are willing to attend outdoor events and gatherings, but will wait for a vaccine

18%

said no - they're unwilling

ATTENDING INDOOR EVENTS AND GATHERINGS IN 2020

44% said no they are not willing to attend



38% said yes they are willing to attend

DOWNTOWN PUBLIC SPACES WILLING TO VISIT

SMALLER PUBLIC SPACES	LARGER PUBLIC SPACES
63% Beacon Park	78% Eastern Market
75% Campus Martius Park	88% Riverfront
57% Cadillac Square	69% Dequindre Cut
49% Spirit Plaza	89% Belle Isle
51% Grand Circus Park	61% Hart Plaza
56% Capitol Park	

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SAFETY STEPS WHEN PATRONIZING BUSINESSES

86% said they'd wear a face covering

22% said they'd wear other PPE

- **92%** said they'd wash their hands frequently
- 82% said they'd avoid crowded places

6% said they're not going out until there's a vaccine

10 TRANSIT OPTIONS COMFORT LEVEL

14%

said they're comfortable with Public Transit - Smart / DDOT

24%

said they're comfortable with Uber and Lyft

27%

said they're comfortable with Metro Car or third party car service

20%

said they're comfortable with Public Transit - Qline / People Mover

45%

said they're comfortable with Mogo / Bike Share

40%

said they're comfortable with scooters

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NEXT STEPS

- ¹ Share results publicly. Emphasize the importance of care DDP takes to manage and operate our public spaces. Highlight the good work of local partners, organizations and businesses on their fortitude and taking measures to ensure a steady recovery process
- Provide recommendation to resurvey in August, November, and January to compare / contrast data and analyze trends
- ³ Assess if questions need to be added and / or are no longer relevant based on current circumstances at the time of each resurvey

